

Information to identify the case:

Debtor

Finger Lakes Capital Partners, LLC

EIN 05-0566470

Name

United States Bankruptcy Court Southern District of New York

Date case filed for chapter 11 1/29/16

Case number: 16-22112-rdd

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

12/15

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office and the office of the U.S. Trustee cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name	Finger Lakes Capital Partners, LLC	
2. All other names used in the last 8 years		
3. Address	168a Irving Avenue Port Chester, NY 10573	
4. Debtor's attorney Name and address	Jonathan S. Pasternak DelBello Donnellan Weingarten Wise & Wiederkehr, LLP One North Lexington Avenue White Plains, NY 10601	Contact phone (914) 681-0200 Email: jpasternak@ddw-law.com
5. Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.pacer.gov .	300 Quarropas Street White Plains, NY 10601	Office Hours: <u>Monday – Friday 8:30 AM – 5:00 PM</u> Contact phone 914-390-4060 Date: 2/2/16
6. Meeting of creditors The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	February 24, 2016 at 01:30 PM The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket. Cell phones are not permitted in the Courthouse without an Attorney Secure Pass which can be obtained at the U.S. District Court Clerk's Office.	Location: United States Bankruptcy Court, SDNY, 300 Quarropas Street, Room 243A, White Plains, NY 10601-5008

For more information, see page 2 >

<p>7. Proof of claim deadline</p> <p>All Proofs of Claim must be filed electronically on the Court's website or mailed to the court at the address listed in section 5.</p>	<p>Deadline for filing proof of claim: Not yet set. If a deadline is set, the court will send you another notice.</p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> ● your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>; ● you file a proof of claim in a different amount; or ● you receive another notice. <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
<p>8. Exception to discharge</p> <p>The bankruptcy clerk's office must receive a complaint and any required filing fee.</p>	<p>You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A) and Fed. R. Bankr. P. 4007.</p>
<p>9. Creditors with a foreign address</p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>
<p>10. Filing a Chapter 11 bankruptcy case</p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>
<p>11. Discharge of debts</p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>

Certificate of Notice Pg 3 of 4
 United States Bankruptcy Court
 Southern District of New York

In re:
 Finger Lakes Capital Partners, LLC
 Debtor

Case No. 16-22112-rdd
 Chapter 11

CERTIFICATE OF NOTICE

District/off: 0208-7

User: agvargas
 Form ID: 309F

Page 1 of 2
 Total Noticed: 30

Date Rcvd: Feb 02, 2016

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 04, 2016.

db +Finger Lakes Capital Partners, LLC, 168a Irving Avenue, Port Chester, NY 10573-4132
 aty +Dawn Kirby Arnold, DelBello Donnellan Weingarten Wise & Wie, One North Lexington Avenue,
 White Plains, NY 10601-1722
 smg +N.Y. State Unemployment Insurance Fund, P.O. Box 551, Albany, NY 12201-0551
 smg New York State Tax Commission, Bankruptcy/Special Procedures Section, P.O. Box 5300,
 Albany, NY 12205-0300
 smg +United States Attorney's Office, Southern District of New York,
 Attention: Tax & Bankruptcy Unit, 86 Chambers Street, Third Floor, New York, NY 10007-1825
 6833677 +181 WESTCHESTER AVE., LLC, 1129 KEELER AVENUE, MAMARONECK, NY 10543-2938
 6833679 +ASHBY & GEDDES, 500 DELAWARE AVENUE, PO BOX 1150, WILMINGTON, DE 19899-1150
 6833680 +BARRY SHALOV AND JOAN SHALOV, 880 FIFTH AVENUE, NEW YORK, NY 10021-4951
 6833681 +BURNIE WHITTEN, 3440 BURKHOLM ROAD, MIMS, FL 32754-5107
 6833682 +CITRIN COOPERMAN & COMPANY LLP, 529 FIFTH AVENUE, NEW YORK, NY 10017-4667
 6833683 +DR. JAGAT MEHTA, 12 CHELSEA PARK, PITTSFORD, NY 14534-2877
 6833684 +GREGORY SHALOV, 168-A IRVING AVENUE, SUITE 402, PORT CHESTER, NY 10573-4132
 6833686 +JEFFREY KESWIN, 500 WEST END AVENUE #6A, NEW YORK, NY 10024-4381
 6833687 +LARA MEHRABAN, 290 WEST END AVENUE, #16-C, NEW YORK, NY 10023-8106
 6833688 +LORELLA WHITTEN, 3440 BURKHOLM ROAD, MIMS, FL 32754-5107
 6833689 +LYRICAL OPPORTUNITY PARTNERS, 405 PARK AVENUE, 6TH FLOOR, NEW YORK, NY 10022-9422
 6833690 +NYC CORPORATION COUNSEL, 100 CHURCH STREET, ROOM 5-240, ATTN: TAX & BKCY LIT. DIV.,
 NEW YORK, NY 10007-2601
 6833691 NYC DEPARTMENT OF FINANCE, 345 ADAMS STREET, 3RD FLOOR, ATTN: LEGAL AFFAIRS DIVISION,
 BROOKLYN, NY 11201-3719
 6833692 +NYS DEPARTMENT OF TAX & FINANCE, BANKRUPTCY/SPECIAL PROCEDURES,
 15 METROTECH CENTER 5TH FLOOR, BROOKLYN, NY 11201-3826
 6833693 NYS UNEMPLOYMENT, INSURANCE FUND, P.O. BOX 4301, BINGHAMTON, NY 13902-4301
 6833695 SECURITY EXCHANGE COMM, THE WOOLWORTH BUILDING, 233 BROADWAY- JOHN MURRAY,
 NEW YORK, NY 10279
 6833696 +STORCH AMINI & MUNVES PC, 2 GRAND CENTRAL TOWER, 25TH FL, NEW YORK, NY 10017-5684
 6833697 +THE KEGAN LAW FIRM, 900 THIRD AVENUE, 17TH FLOOR, NEW YORK, NY 10022-4792
 6833698 +UNITED STATES ATTORNEY, ONE ST. ANDREW'S PLAZA, CLAIMS UNIT-ROOM 417,
 NEW YORK, NY 10007-1701
 6833699 +ZUBIN MEHTA, 168-A IRVING AVENUE, SUITE 402, PORT CHESTER, NY 10573-4132

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

aty E-mail/Text: jpasternak@ddw-law.com Feb 02 2016 19:31:00 Jonathan S. Pasternak,
 DelBello Donnellan Weingarten Wise & Wie, One North Lexington Avenue,
 White Plains, NY 10601
 ust +E-mail/Text: ustpregion02.br.ecf@usdoj.gov Feb 02 2016 19:31:04 United States Trustee,
 Office of the United States Trustee, U.S. Federal Office Building,
 201 Varick Street, Room 1006, New York, NY 10014-9449
 6833678 EDI: AMEREXPR.COM Feb 02 2016 19:33:00 AMERICAN EXPRESS, P.O. BOX 1270,
 NEWARK, NJ 07101-1270
 6833685 EDI: IRS.COM Feb 02 2016 19:33:00 INTERNAL REVENUE SERVICE, PO BOX 7346,
 PHILADELPHIA, PA 19101-7346
 6833694 +E-mail/Text: ustpregion02.br.ecf@usdoj.gov Feb 02 2016 19:31:04 OFFICE OF THE U.S. TRUSTEE,
 US FEDERAL OFFICE BUILDING, 201 VARICK STREET, STE 1006, NEW YORK, NY 10014-9449
 TOTAL: 5

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

smg* Internal Revenue Service, PO Box 7346, Philadelphia, PA 19101-7346

TOTALS: 0, * 1, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
 USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Feb 04, 2016

Signature: /s/Joseph Speetjens

District/off: 0208-7

User: agvargas
Form ID: 309F

Page 2 of 2
Total Noticed: 30

Date Rcvd: Feb 02, 2016

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on February 2, 2016 at the address(es) listed below:

Dawn Kirby Arnold on behalf of Debtor Finger Lakes Capital Partners, LLC dkirby@ddw-law.com,
btepper@ddw-law.com;dap@ddw-law.com
Jonathan S. Pasternak on behalf of Debtor Finger Lakes Capital Partners, LLC
jpasternak@ddw-law.com, lbarry@ddw-law.com

TOTAL: 2